

# Eagle Investors LLC Privacy Policy

Effective Date: January 1st, 2024

Eagle Investors LLC ("Eagle") is committed to protecting the privacy of our clients and potential clients. This Privacy Policy explains how we collect, use, share, and protect your personal information.

A copy of this policy can always be found publicly at <https://eagle-investors.com/privacy-policy>

## 1. Types of Information Collected

We may collect the following types of personal information from you:

Contact information: Name, email address, phone number, postal address.

Financial information: Investment account details, bank account information, tax information.

Demographic information: Age, gender, income level, occupation.

Website and application usage data: Browsing history, IP address, device information, cookie data.

Communications with Eagle: Recordings of phone calls, emails, and other communications.

## 2. Purposes of Collection and Use

We use your personal information for the following purposes:

To provide investment advisory services

To communicate with you about your accounts and services.

To personalize your experience on our website and applications.

To analyze and improve our services.

To comply with legal and regulatory requirements.

To market our services to you, unless you have opted out of receiving such communications.

## 3. Sharing of Information

We may share your personal information with the following third parties:

**Government agencies**: We may be required to disclose your information to government agencies in response to a subpoena, court order, or other legal process.

**Regulators**: We may share your information with regulators as required by law.

We will not share your personal information with any third-party marketers without your consent.

#### **4. User Rights and Choices**

You have the following rights regarding your personal information:

Access: You have the right to access your personal information that we hold.

Correction: You have the right to correct any inaccurate personal information.

Deletion: You have the right to request that we delete your personal information.

Restriction: You have the right to restrict our processing of your personal information.

Objection: You have the right to object to our processing of your personal information for marketing purposes.

To exercise any of these rights, please contact us at the address or email address provided below.

#### **5. Data Retention**

We will retain your personal information for as long as necessary to fulfill the purposes for which it was collected and to comply with applicable laws and regulations.

#### **6. Security Measures**

We have implemented physical and cybersecurity measures to protect your personal information from unauthorized access, disclosure, alteration, or destruction. These measures include:

Access controls to limit who can access your information.

Regular security audits and penetration testing.

We are pursuing these solutions to bolster our firms cybersecurity:

Encryption of your data at rest and in transit.

Artificial Intelligence encryption

#### **7. Compliance with Laws**

We comply with applicable privacy laws and regulations, including the Gramm-Leach-Bliley Act (GLBA) and the California Consumer Privacy Act (CCPA).

#### **8. Contact Information**

If you have any questions about this Privacy Policy, please contact us at:

Eagle Investors LLC  
info@eagle-investors.com

## **9. Changes to this Policy**

We may update this Privacy Policy from time to time. We will notify you of any changes by posting the new Privacy Policy on our website and notifying clients based on their jurisdiction. You are advised to review this Privacy Policy periodically for any changes.

This Privacy Policy is intended to be consistent with the requirements of 21 VAC5-80-260, Information Security and Privacy. We encourage you to review the full text of this regulation for more information about your rights and our responsibilities regarding your personal information.

We hope this Privacy Policy clarifies how we handle your personal information. Please do not hesitate to contact us if you have any questions.